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2. Participant Investigation Results

This functionality of the WIC System allows the user to investigate the participants that may be enrolled in the WIC program more than once and redeeming food instruments under both identities.

2.1 Duplicate Participant Investigation Results

The Duplicate Participant Investigation Results window allows the user to resolve an occurrence of dual participation in the WIC program. The participant needs to be issued a food instrument to be considered a duplicate participant.

The user can filter the participant list that is displayed by selecting a State WIC ID. This window is invoked when the user selects the Participant Investigation Results menu item on the Activities menu as described in Section 8.

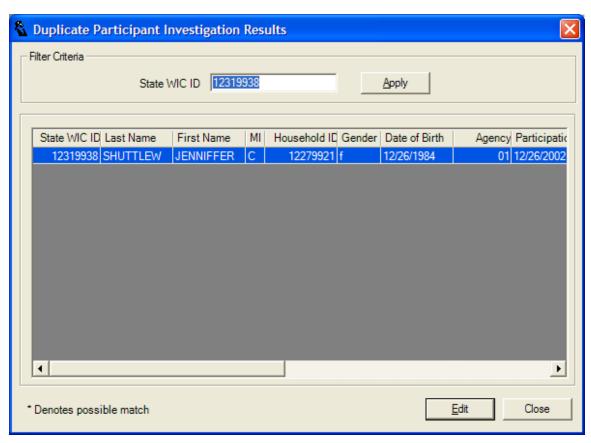


Figure 1 – Duplicate Participant Investigation Results Window

2.1.1 Controls

This section describes the behavior of the controls on the Duplicate Participant Investigation Results window.

2.1.1.1 State WIC ID Masked Edit Box

This control allows the user to enter the State WIC ID of the participant. The State WIC ID Masked Edit Box will be enabled when the Duplicate Participant Investigation Results window is active. The masked edit box will only allow entry of 8 alphanumeric digits. The mask for the box will be "#########". If fewer than the maximum number of digits are entered into the masked edit box, it will be padded on the left with zeros.

2.1.1.2 Apply Button

This control allows the user to apply the selected filter criteria to the entries in the Duplicate Participant display grid. The Apply button will be enabled when the Duplicate Participant Investigation Results window is active. It has a mnemonic of "A".

2.1.1.3 Duplicate Participant Display Grid

This control allows the user to view the participant information for the selected State WIC ID.

Entries with potential dual participants whose investigations have not been completed and removed from the reporting will be selected. The grid will be filled from the DUPLICATEENROLLPARTICIPATION table where the STATEWICID1 matches the entered State WIC ID, the PARTICIPATIONCYM is valued and PARTCYMLASTREPORTED is NOT valued.

The entries in the grid will be sorted in ascending order by the State WIC ID1 and State WIC ID2 column. The values on the grid are read-only. The display grid will initially be blank. The user may select a single entry in the grid. The grid will consist of the following columns:

- State WIC ID
- Name
- Household ID
- Gender
- Date of Birth
- Agency
- Service Site
- Participation Date
- Investigation Code
- Investigation Date
- State WIC ID*
- Name*
- Household ID*
- Gender*
- Date of Birth*

2.1.1.3.1.1 State WIC ID Label

This column allows the user to view the state WIC ID of the participant under investigation. The mask for the box will be "#######".

2.1.1.3.1.2 Last Name Label

This column allows the user to view the last name of the participant under investigation.

2.1.1.3.1.3 First Name Label

This column allows the user to view the first name of the participant under investigation.

2.1.1.3.1.4 MI Label

This column allows the user to view the middle initial of the participant under investigation.

2.1.1.3.1.5 Household ID Label

This column allows the user to view the household ID of the participant under investigation.

2.1.1.3.1.6 Gender Label

This column allows the user to view the gender of the participant under investigation.

2.1.1.3.1.7 Date of Birth Label

This column allows the user to view the date of birth of the participant under investigation. The mask for the box will be "##/#####".

2.1.1.3.1.8 Agency Label

This column allows the user to view the agency ID the participant under investigation was assigned to at the time the possible duplication was uncovered.

2.1.1.3.1.9 Service Site Label

This column allows the user to view the service site ID the participant under investigation was assigned to at the time the possible duplication was uncovered.

2.1.1.3.1.10 Participation Date Label

This column allows the user to view the participation date Month and Year of the participant under investigation. The mask for the box will be "##/####".

2.1.1.3.1.11 Investigation Code Label

This column allows the user to view the result of the participant under investigation.

2.1.1.3.1.12 Investigation Date Label

This column allows the user to view the investigation date the participant under investigation. The mask for the box will be "##/#####".

2.1.1.3.1.13 State WIC ID* Label

This column allows the user to view the state WIC ID of the participant who is a possible match. The mask for the box will be "########".

2.1.1.3.1.14 Last Name* Label

This column allows the user to view the last name of the participant who is a possible match.

2.1.1.3.1.15 First Name* Label

This column allows the user to view the first name of the participant who is a possible match.

2.1.1.3.1.16 MI* Label

This column allows the user to view the middle initial of the participant who is a possible match.

2.1.1.3.1.17 Household ID* Label

This column allows the user to view the household ID of the participant who is a possible match.

2.1.1.3.1.18 Gender* Label

This column allows the user to view the gender of the participant who is a possible match.

2.1.1.3.1.19 Date of Birth* Label

This column allows the user to view the date of birth of the participant who is a possible match. The mask for the box will be "##/#####".

2.1.1.4 * Denotes Possible Match Box

This label provides a legend for the use of the asterisk on the State WIC ID2 information column headings for the participant who is a possible match. The label will be enabled when the Duplicate Participant Investigation Results window is active.

2.1.1.5 Edit Button

This control allows the user to enter the investigation code for the participant. The Edit button will be enabled when the Duplicate Participant Investigation Results window is active and an entry is selected in the Duplicate Participant display grid. It is the default button. The button will have a mnemonic of "E".

2.1.1.6 Close Button

This control allows the user to exit the Duplicate Participant Investigation Results window. The Close button will be enabled when the Duplicate Participant Investigation Results window is active. Characteristics for the Close button are defined in *Consistencies*.

2.1.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Duplicate Participant Investigation Results window.

2.1.2.1 Initializing the Interface

Upon the initial display of the dialog:

- The title bar text will be set to "Duplicate Participant Investigation Results"
- All fields and controls display as blank.

2.1.2.2 Edits

Upon selection of the Apply button:

- If an entry has not been made in the following control
 - o State WIC ID Masked Edit Box

the system will invoke a standard error message with the text "An entry is required for the <control label>."

• The system will search the database and display information in the grid for the participant that meets the filter criteria. If there are participants that correspond to the selected filter criteria, a standard system message box is displayed with the text, "No information was found to match the filter criteria." Upon dismissal of the message box, the user is returned to the Duplicate Participant Investigation Results window.

Upon selection of the Edit button:

• The system will invoke the Duplicate Participant Investigation Edit dialog.

Upon selection of the Close button:

• The system will close the Duplicate Participant Investigation Results dialog and return the user to the Participant List.

2.2 Duplicate Participant Investigation Edit

The Duplicate Participant Investigation Edit window allows the user to review the participant information and enter the results of their investigation. This window is invoked when the selects the Edit button on the Duplicate Participant Investigation Results window.

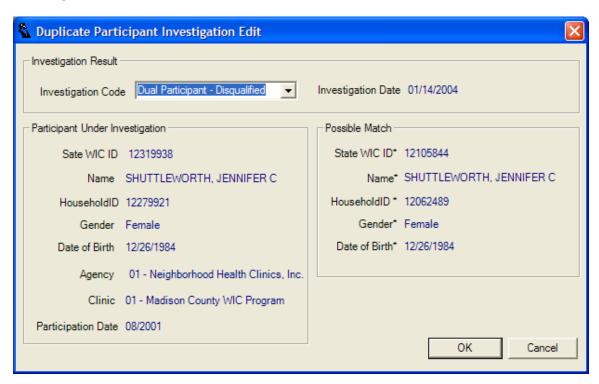


Figure 2 – Duplicate Participant Investigation Edit Window

2.2.1 Controls

This section describes the behavior of the controls on the Duplicate Participant Investigation Detail window.

2.2.1.1 Investigation Code Dropdown

This control allows the user to select the result of the duplicate participation investigation. The dropdown will be enabled when the Duplicate Participant Investigation Detail dialog is active. It is filled with a list of Investigation Results descriptions from the ReferenceDictionary entity that have the CategoryID attribute equal to "INVESTCODE", plus "none". The list will be displayed in alphabetic order. It will default to none.

2.2.1.2 Investigation Date Label

This control allows the user to view the investigation date the participant who is a possible match. The Investigation Date label will be enabled when the Duplicate Participant Investigation Results window is active. The mask for the box will be "##/##/###". It will default to the system date when an investigation code is selected. It will be cleared when an investigation code is set to none.

2.2.1.3 State WIC ID Label

This control allows the user to view the state WIC ID of the participant under investigation. The State WIC ID label will be enabled when the Duplicate Participant Investigation Detail dialog is active. The mask for the box will be "#########".

2.2.1.4 Name Label

This control allows the user to view the name of the participant under investigation. The Name label will be enabled when the Duplicate Participant Investigation Detail dialog is active.

2.2.1.5 Household ID Label

This control allows the user to view the household ID of the participant under investigation. The Household ID label will be enabled when the Duplicate Participant Investigation Detail dialog is active.

2.2.1.6 Gender Label

This control allows the user to view the gender of the participant under investigation. The Gender label will be enabled when the Duplicate Participant Investigation Detail dialog is active.

2.2.1.7 Date of Birth Label

This control allows the user to view the date of birth of the participant under investigation. The Date of Birth label will be enabled when the Duplicate Participant Investigation Results window is active. The mask for the box will be "##/####".

2.2.1.8 Agency Label

This control allows the user to view the agency ID and Name the participant under investigation was assigned to at the time the possible duplication was uncovered. The Agency label will be enabled when the Duplicate Participant Investigation Results window is active.

2.2.1.9 Service Site Label

This control allows the user to view the service site ID and Name the participant under investigation was assigned to at the time the possible duplication was uncovered. The Service Site label will be enabled when the Duplicate Participant Investigation Results window is active.

2.2.1.10 Participation Date Label

This control allows the user to view the participation date month and year of the participant under investigation. The Participation Date label will be enabled when the Duplicate Participant Investigation Results window is active. The mask for the box will be "##/####".

2.2.1.11 State WIC ID* Label

This control allows the user to view the state WIC ID of the participant who is a possible match. The State WIC ID label will be enabled when the Duplicate Participant Investigation Detail dialog is active. The mask for the box will be "#########".

2.2.1.12 Name* Label

This control allows the user to view the name of the participant who is a possible match. The Name label will be enabled when the Duplicate Participant Investigation Detail dialog is active.

2.2.1.13 Household ID* Label

This control allows the user to view the household ID of the participant who is a possible match. The Household ID label will be enabled when the Duplicate Participant Investigation Detail dialog is active.

2.2.1.14 Gender* Label

This control allows the user to view the gender of the participant who is a possible match. The Gender label will be enabled when the Duplicate Participant Investigation Detail dialog is active.

2.2.1.15 Date of Birth* Label

This control allows the user to view the date of birth of the participant who is a possible match. The Date of Birth label will be enabled when the Duplicate Participant Investigation Results window is active. The mask for the box will be "##/####".

2.2.1.16 OK Button

This control allows the user to confirm the investigation code for the participant. The OK button will be enabled when the Duplicate Participant Investigation Detail dialog is active. Characteristics for the OK button are defined in *Consistencies*.

2.2.1.17 Cancel Button

This control allows the user to exit the Duplicate Participant Investigation Detail window. The Cancel button will be enabled when the Duplicate Participant Investigation Detail dialog is active. Characteristics for the Cancel button are defined in *Consistencies*.

2.2.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Duplicate Participant Investigation Details window.

2.2.2.1 Initializing the Interface

Upon the initial display of the dialog:

- The title bar text will be set to "Duplicate Participant Investigation Edit"
- All fields display previously saved values as defined in the Data Map for this dialog

2.2.2.2 Edits

Upon selection of the OK button:

• The system will save the values and dismiss the Duplicate Participant Investigation Edit dialog.

Upon selection of the Cancel button:

• The system will dismiss the Duplicate Participant Investigation Edit dialog and return to the Duplicate Participant Investigation Results dialog.

2.2.2.3 Data Map

Control Label	Entity	Attribute	Business Rule Applicable
Investigation Code	DuplicateEnrollParti cipation	PartInvestigationCD	
Investigation Date	DuplicateEnrollParti cipation	PartInvestigationDT	
State WIC ID	DuplicateEnrollParti cipation	StateWICID1	
Name	DuplicateEnrollParti cipation	LastName1, FirstName1,	

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		MiddleInitial1	
HouseholdID	DuplicateEnrollParti cipation	HouseholdID1	
Gender	DuplicateEnrollParti cipation	Gender1	
Date of Birth	DuplicateEnrollParti cipation	DateOfBirth1	
Agency	DuplicateEnrollParti cipation	PartAgencyID	
Clinic	DuplicateEnrollParti cipation	PartServiceSiteID	
Participation Date	DuplicateEnrollParti cipation	ParticipationCYM	
State IC ID*	DuplicateEnrollParti cipation	StateWICID2	
Name*	DuplicateEnrollParti cipation	LastName2 FirstName2 MiddleInitial2	
HouseholdID*	DuplicateEnrollParti cipation	HouseholdID2	
Gender*	DuplicateEnrollParti cipation	Gender2	
Date of Birth*	DuplicateEnrollParti cipation	DateOfBirth2	